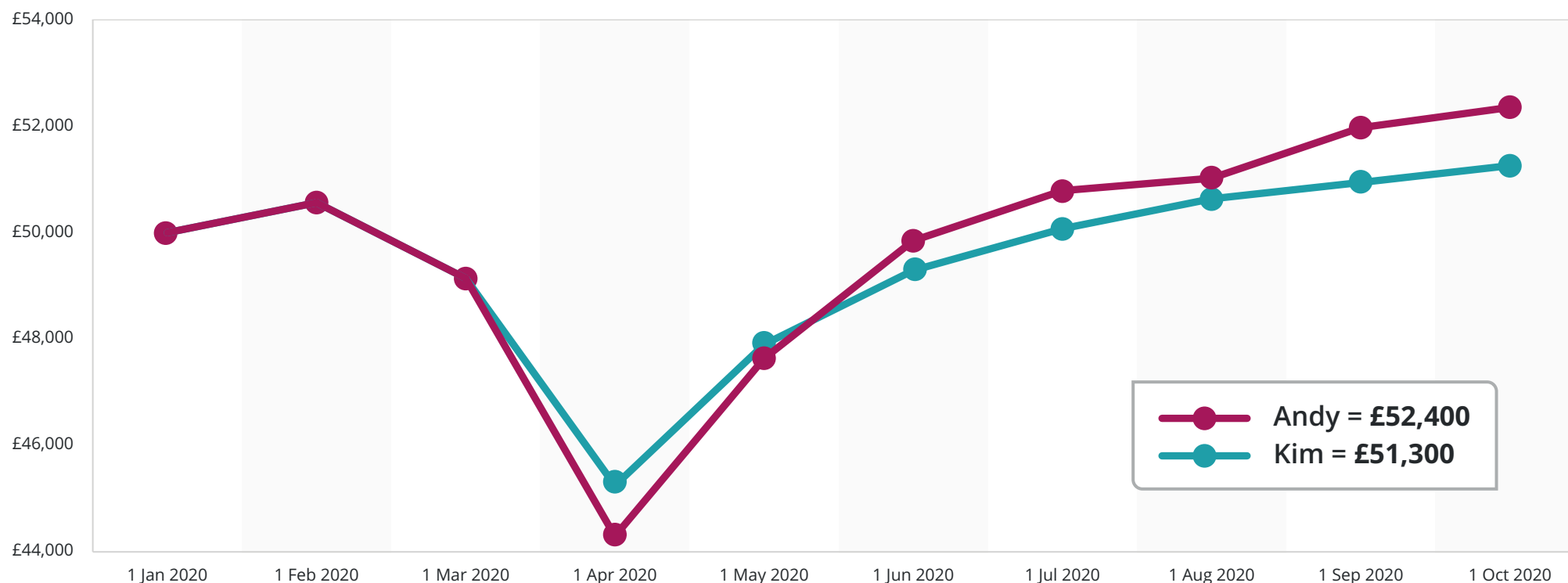


ANDY VERSUS KIM

Non-advised investor Kim, with the same simple portfolio as Andy at the start of the year, decides to de-risk on 1 March by halving her equities allocation...



Following the 1 March rebalance, Kim's portfolio is split 25% equities (MSCI World) and 75% fixed interest (IA Sterling Corporate Bond).
Source: FE data as at 1/10/2020.

Past performance is not necessarily a guide to future performance and the value of investments (and any income from them) can go down, so an investor may get back less than the amount invested.

Embark Group Limited is a company incorporated in England and Wales and is the holding vehicle for all companies in the Group. Company registration number: 03578067. Registered at 100 Cannon Street, London, EC4N 6EU.